

Appendix 3





TOTAL PEOPLE
LEADERS IN LEARNING®

Apprenticeship Landscape – National

Apprenticeship starts by level since the 2011/12 academic year

		2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18
Level 2	329,000	292,750	286,490	298,280	291,330	260,650	161,390	
Level 3	187,880	207,670	144,730	181,760	190,870	197,660	166,220	
Level 4	2,850	4,180	3,810	7,090	9,510	11,920	16,800	
Level 5	850	5,610	5,410	12,590	16,870	22,960	20,480	
Level 6	100	740	1,650	6,370				
Level 7	30	50	4,500					
Total apprenticeship starts		520,600	510,200	440,400	499,900	509,400	494,900	375,800

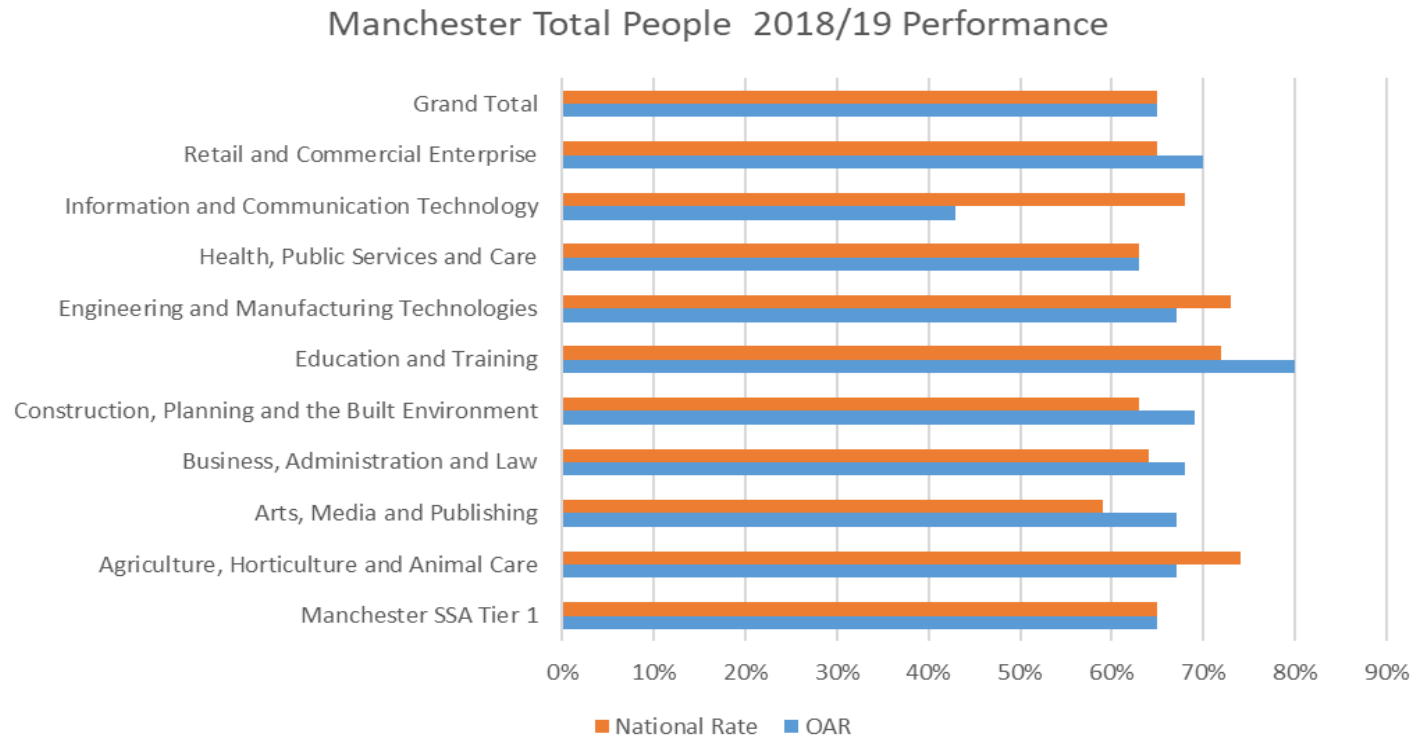
Total People performing better than national position

Total People 2018-19 Manchester Performance

Learner outcomes on Apprenticeships V National rate

TP Better at or above in seven of ten sectors

Others reflect new offer or insolvency



Total People 2018-19 Apprenticeships

Growing our provision in Manchester and aligning to economic/social need

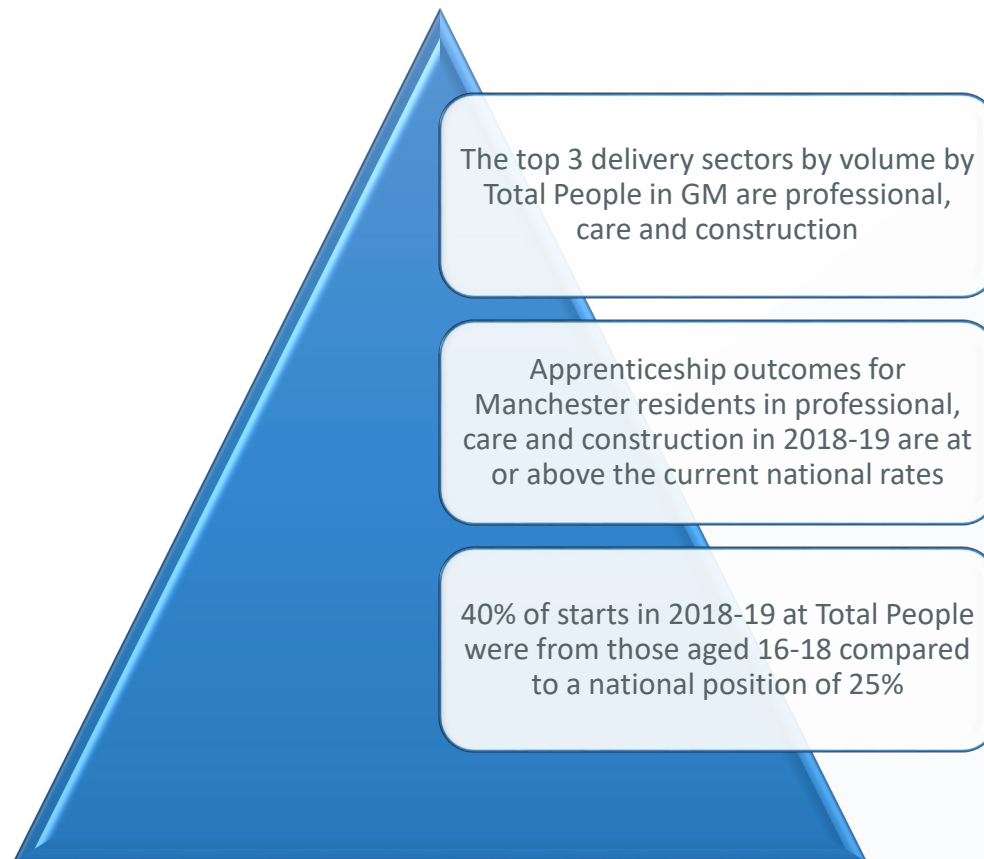
More than 60% of starts at Total People in 2018-19 were on level 3 or above apprenticeships

In 2018-19 over 60% of starts were on standards (compared to 8% in 2016-17) in response to the apprenticeship reforms

Direct delivery has remained at a steady level despite external landscape changes; sub-contracted provision has reduced to 15% from 50% in 2016-17

Total People 2018-19 Apprenticeships

Direction of Travel..



Key Sector Challenges

Insufficient funding to deliver Local industrial strategy and Manchester plans.

GM and Manchester SME dominated, Non Levy allocations appear to be significantly below need.

Large employer funding for Levy payers significantly underspent and monthly hand back to Treasury

This disconnect a significant barrier for Manchester and GM

2018-19 Sample of 70 colleges
52 reported decline with 42
reporting a decline of more
than 20%

Source: MIDES ILR 2018-18 (R04) 2018-29 (early submission)

40% of employers identified
20% off the job for all sectors
and ages as a barrier to
engagement

Source: AELP survey October 2019

Level 2 starts declined by 42%
(first six months of 2016-27
compared to 2018-19)
Health and Social Care starts
declined from 90 290 (2016-17)
to 15 440 (first six months of
2018-19)

Source: DFE datasets – statistical release

Limited funding for SME
delivery

74% of apprenticeship providers
identified funding for small
employers as insufficient

Source: National Learning and
Work Institute, 25 October 2019