

Manchester Airport Transformation Programme



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Manchester Airports Group (M.A.G)

Manchester Airport - MAN

- 22.3m passengers in 2014/15
- **UK's 3rd largest airport**
- 70+ airlines & 200+ destinations
- 2 runways with **60% spare capacity**
- 21m people within a 2 hour drive

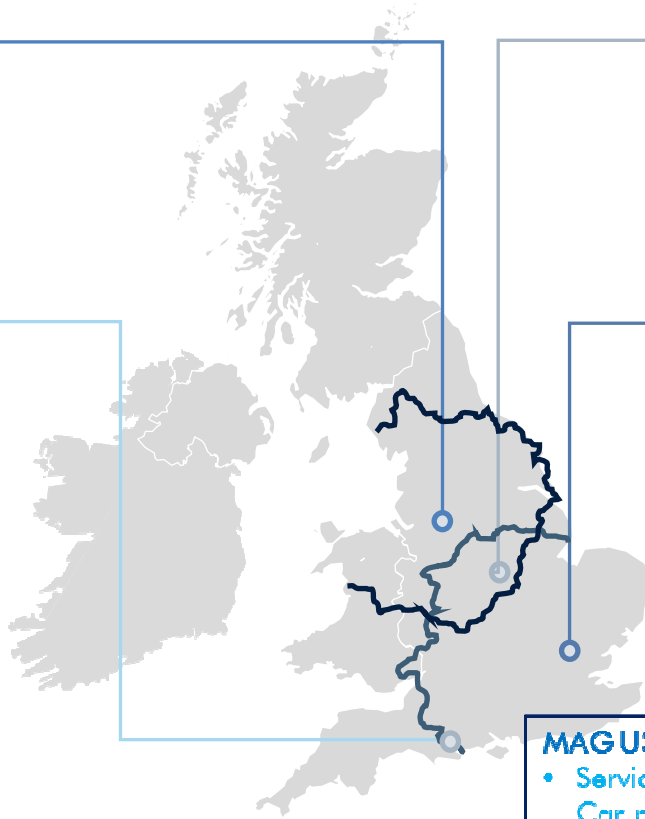
Bournemouth Airport - BOH

- 0.7m passengers in 2014/15
- Significant investment in **new terminal** increasing passenger capacity to 3m p.a.
- **Wealthy catchment area**
- Large land holding – **on-site business park**

Catchment area within 2 hours' drive of:

 MAN  STN

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East Midlands Airport - EMA

- 4.6m passengers in 2014/15
- **UK's largest freight airport after Heathrow** – 300,000 tonnes p.a.
- Located next to key road interchanges – four hours from virtually all UK commerce

London Stansted Airport – STN

- 20.9m passengers in 2014/15
- **UK's 4th largest airport**
- 150+ destinations
- 1 runway with **50% spare capacity**
- 25m people within a 2 hour drive
- Acquired February 2013

MAG Property

- MAG has a property portfolio of >£600m
- c.500 properties and 1,000 tenants

MAGUS

- Services company – Car parks, lounges, retail
- Rosemarie Andolino



Manchester Airport – Economic Footprint

Total economic footprint in the North West:

GVA

2013: £1.5 billion Current: **£1.8 billion**

Jobs

2013: 44, 700 jobs Current: **46,600 jobs**

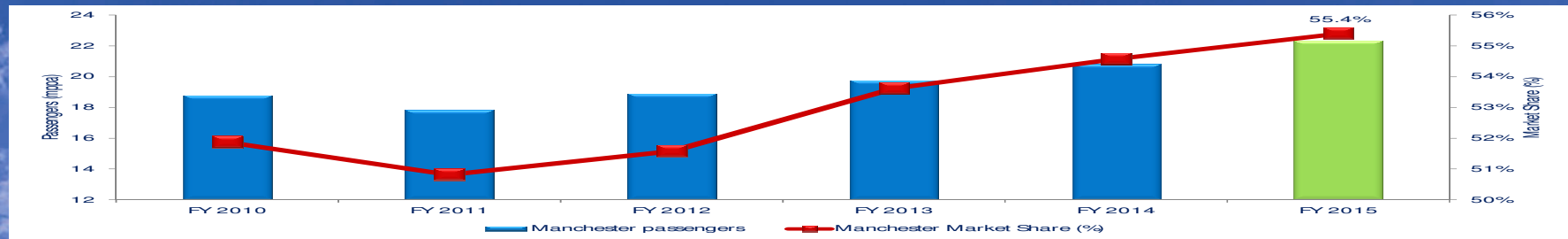


- £670m business travel
- Journey time savings £420m
- £300m in APD
- £3 billion in exports
- Overseas visitors £720m

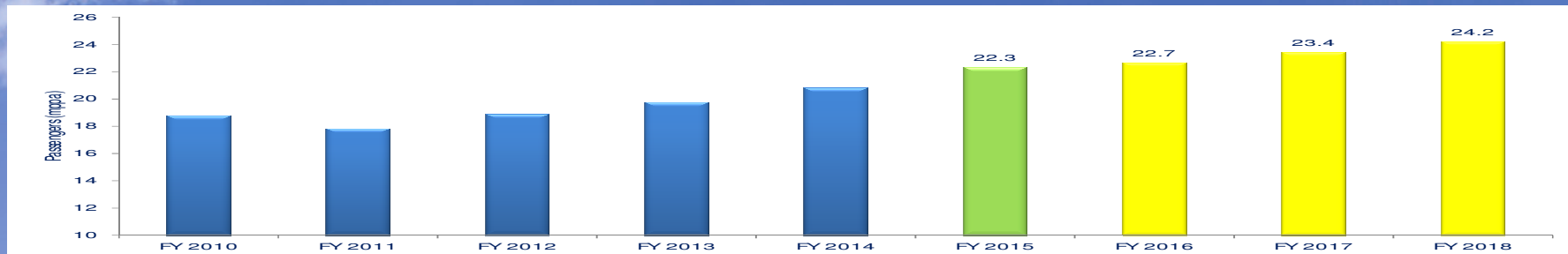
Manchester Airport – ‘The Global Gateway from the North’

In the future, you won't need/want to use Heathrow

Manchester passenger and market share analysis – FY2010-2015



Manchester passengers – FY 2010-2018



Manchester Airport Transformation Programme (MANTP)



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Manchester Airport Transformation Programme



Passengers
expected by 2025



Investment



Increase in the size
of Terminal 2



New food and
beverage and
retail outlets



Jobs created



Phased
timeframe

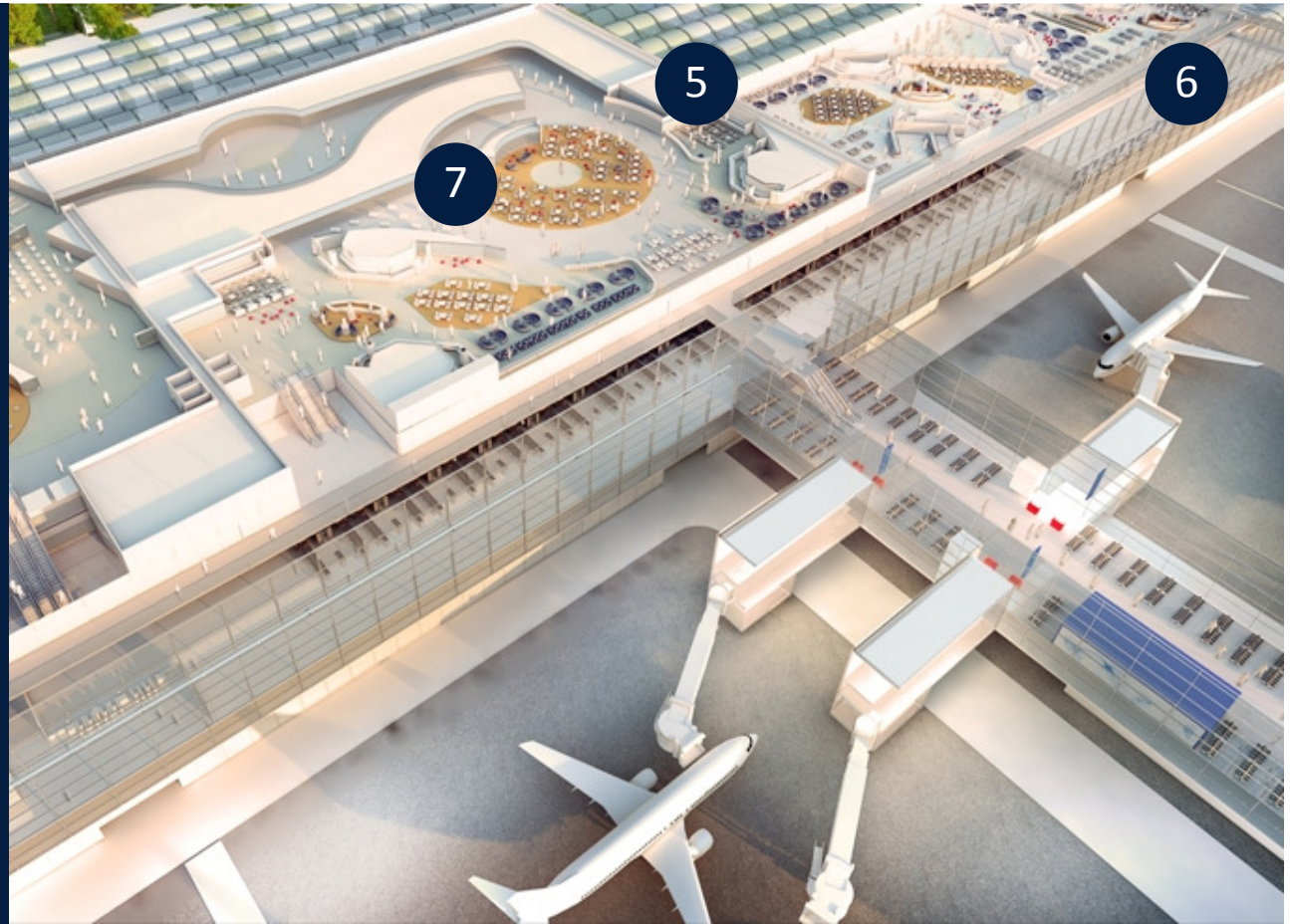


Enhancements
across the airports

- 1 Implementation of new and enlarged airside transfer facilities
- 2 Expansion and reconfiguration of Terminal 2
- 3 A new, enlarged security hall
- 4 42,000 to 56,000 additional car parking facilities



- 5 Terminal capacity increases from 6,800-8,400 pax per hour
- 6 45-60 minute transfer times and US pre-clearance
- 7 Introduction of a host of customer friendly enhancements,



- 8 Improvements delivered inside the existing footprint of the airport
- 9 New stands and piers, offering improved departure gate facilities
- 10 Contact stands increase from 56% to 71%

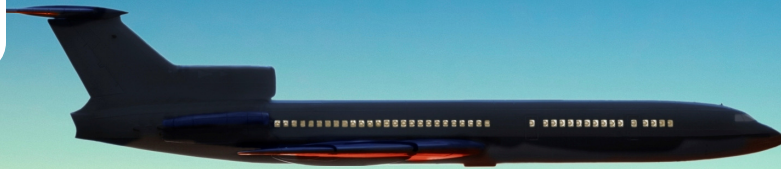


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It will play a key role in this one nation government's plan to rebalance the UK economy and boost productivity and is fantastic news for working people across the North

**The Rt. Hon George Osborne, MP,
Chancellor of the Exchequer**

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“

This programme of improvements will allow Manchester to help meet the UK's aviation needs in the coming decades - something that will be of huge value not only to passengers and airlines, but also in creating jobs and transforming the Northern Powerhouse's transport links

**The Rt Hon Patrick McLoughlin MP,
Secretary of State for Transport**

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Emirates is delighted that Manchester Airport is committing to the £1 billion redevelopment programme. Emirates will be celebrating 25 years at Manchester later this year

Laurie Berryman,
Vice President UK, Emirates

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“

easyJet is committed to long term growth at Manchester Airport and the programme offers us an excellent opportunity through which to achieve this over the next decade.

Carolyn McCall, Chief Executive, easyJet

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Thank You

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